SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)* 05/26/2009	Reporting Status (Check Appropriate Boxes)	Incumbent ☒	Calendar Year Covered by Report 2009	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐	Termination Date (If Applicable) *(Month, Day, Year)*
Reporting Individual's Name	Last Name Weiss		First Name and Middle Initial Joanne S	
Position for Which Filing	Title of Position Senior Advisor to the Secretary, Director Race to the Top		Department or Agency *(If Applicable)* ED	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)* 400 Maryland Ave. SW, Rm 7W106, Washington, DC 20202		Telephone No. *(Include Area Code)* 202-205-7767	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Not Applicable		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual Joanne Weiss		Date *(Month, Day, Year)* 4/29/2010	
Other Review (If desired by agency)	Signature of Other Reviewer		Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official - Marcia Sprague 6/22/10		Date *(Month, Day, Year)* 6/22/2010	
Office of Government Ethics Use Only	Signature		Date *(Month, Day, Year)*	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days ______) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

APR 29 2010

OGE Use Only

Supersedes Prior Editions, Which Cannot Be Used.

278-112

NSN 7540-01-070-8444
OGE/Adobe Acrobat version 1.0.2 (11/01/2004)

Reporting Individual's Name: Weiss, Joanne S

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples	Central Airlines Common				x											
Examples	Doe Jones & Smith, Hometown, State			x												
Examples	Kempstone Equity Fund					x								x		
Examples	IRA: Heartland 500 Index Fund							x						x		
1	Spousal Rollover IRA - Schwab Advisor Cash Reserves Sweep 1)	X												A		
2	Spousal Rollover IRA - Schwab Value Advantage Money Fund			X										A		
3	Spousal Rollover IRA - Mutual Fund - PIMCO Total Return Instl			X										A		
4	Spousal Rollover IRA - Mutual Fund - FPA New Income			X										A		
5	Spousal Rollover IRA - Mutual Fund - PIMCO Real Return Instl		X											A		
6	Spousal Rollover IRA - iShares Barclays Aggregate Bond ETF 2)	X												A		

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common	x						x										
Examples	Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples	Kempstone Equity Fund								x									
Examples	IRA: Heartland 500 Index Fund									x								
1	Spousal Rollover IRA - Schwab Advisor Cash Reserves Sweep	X				X												
2	Spousal Rollover IRA - Schwab Value Advantage Money Fund	X				X												
3	Spousal Rollover IRA - Mutual Fund - PIMCO Total Return Instl	X			X			X										
4	Spousal Rollover IRA - Mutual Fund - FPA New Income	X						X										
5	Spousal Rollover IRA - Mutual Fund - PIMCO Real Return Instl	X					X											
6	Spousal Rollover IRA - iShares Barclays Aggregate Bond ETF	X					X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

1) per filer and also does not meet reporting threshold. MCd 6/10/2010

2) per filer Spousal Rollover IRA holdings and filer's IRA rollover interest were combined on last year's report. Also, this is the same fund as the "Barclays Aggregate Bond ETF" listed on last year's report, per filer. MCd 6/10/2010

A) Information added per internet research. MCd 6/14/2010

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Reporting Individual's Name: Weiss, Joanne S

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Spousal Rollover IRA - Mutual Fund - Longleaf Partners		X											A			X				X												
2	Spousal Rollover IRA - S&P 500 ETF - SPDRS			X										A			X					X										
3	Spousal Rollover IRA - Mutual Fund - Third Avenue Real Estate Value			X										A			X					X										
4	SEP IRA - Schwab Advisor Cash Reserves Sweep	X												A			X				X											
5	SEP IRA - Mutual Fund - Mutual Beacon Z			X										A			X					X										
6	SEP IRA - Mutual Fund - Hussman Strategic Growth			X										A			X				X											
7	Rollover IRA - Schwab Money Market Fund		X											A			X				X											
8	Rollover IRA - Schwab Value Advantage Money Fund					X								A			X				X											
9	Rollover IRA - iShares Barclays Aggregate Bond ETF			X										A			X			X			X									

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A) Information added per internet research. MCA 6/14/2010

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Reporting Individual's Name: Weiss, Joanne S

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Rollover IRA - Mutual Fund - PIMCO Real Return Instl		X											A			X					X											
2	Rollover IRA - Mutual Fund - Payden High Income			X										A			X							X									
3	Rollover IRA - Mutual Fund - T. Rowe Price International Bond			X										A			X			X			X										
4	Rollover IRA - iShares Russell 1000 Growth ETF			X										A			X					X											
5	Rollover IRA - Mutual Fund - American Funds Washington Mutual F				X									A			X						X										
6	Rollover IRA - iShares Russell 1000 Index ETF			X										A			X					X											
7	Rollover IRA - Mutual Fund - Third Avenue Small-Cap Value			X										A			X					X											
8	Rollover IRA - Mutual Fund - Westport Select Cap I		X											A							X												
9	Rollover IRA - Mutual Fund - Thornburg International Value A		X											A							X												

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A) Information added per internet research.
— mcd 6/14/2010

Reporting Individual's Name: Weiss, Joanne S

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Rollover IRA - Mutual Fund - Tweedy, Browne Global Value			X										A			X					X											
2	Rollover IRA - Mutual Fund - PIMCO All Asset Instl			X										A			X						X										
3	Trust Account - Schwab CA Tax-Free Fund	X												A			X				X												
4	Trust Account - Schwab Muni Money Value Advantage Shares						X							A			X				X												
5	Trust Account - iShares Barclays Aggregate Bond ETF		X											A			X				X												
6	Trust Account - Mutual Fund - Vanguard High-Yield Tax-Exempt		X											A			X				X												
7	Trust Account - Mutual Fund - Vanguard Interm-Term Tax-Ex		X											A							X												
8	Trust Account - Mutual Fund - Vanguard Balanced Index		X											A			X					X											
9	Trust Account - Mutual Fund - American Fd Amcap Fund		X											A							X												

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Reporting Individual's Name		Page Number
Weiss, Joanne S	**SCHEDULE A continued** (Use only if needed)	6 of 13

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Trust Account - Equity - Netflix Inc	X												A							X												
2	Trust Account - Mutual Fund - Thornburg International Value A		X											A							X												
3	Trust Account - Mutual Fund - PIMCO All Asset Instl		X											A			X					X											
3) 4	New Schools Venture fund																															gross income: $127,457	
3) 5	529 Plan (son): CA Guaranteed Option		X											A							X												
3) 6	529 Plan (son): CA College Portfolio Index			X										A							X												
3) 7	Citibank (J) checking account Citibank (J) savings account		X X																		X X												
3) 8	ING 401K: Vanguard VIF Diversified Value	X												A										X									
3) 9	ING: 401k Growth Fund of America - R3	X												A											X								

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3) per filer. MCD 6/14/2010

A) Information added per internet research. MCD 6/14/2010

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Reporting Individual's Name: Weiss, Joanne S.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C (Type / Amount)

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
4) 1	ING 401 K: New Perspective Fund - Class R-3	X												A										X									
4) 2	ING 401K: ING JP Morgan Mid Cap. Val. Port - Int	X												A									X										
4) 3	ING 401 K: ING VP Intermediate Bond Port - I	X												A										X									
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

4) per filer. mcx 6/14/2010
A) Information added per internet research. mcx 6/14/2010

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Weiss, Joanne S

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	Spousal Rollover IRA - Mutual Fund - Longleaf Partners	X			1/5/09	X											
2	Spousal Rollover IRA - Schwab Value Advantage Money Fund (SWVXX)		X		1/5/09		X										
3	Spousal Rollover IRA - iShares Barclays Aggregate Bond ETF		X		4/27/09		X										
4	Spousal Rollover IRA - Mutual Fund - PIMCO Real Return Instl	X			5/4/09	X											
5	Spousal Rollover IRA - Schwab Value Advantage Money Fund (SWVXX)	X			8/3/09		X										

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Weiss, Joanne S

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	Spousal Rollover IRA - iShares Barclays Aggregate Bond ETF		X		8/3/09		X										
2	Spousal Rollover IRA - Schwab Value Advantage Money Fund (SWVXX)	X			8/4/09		X										
3	Rollover IRA - Mutual Fund - PIMCO Real Return Instl	X			3/30/09	X											
4	Rollover IRA - iShares Barclays Aggregate Bond ETF		X		3/30/09	X											
5	Rollover IRA - Schwab Value Advantage Money Fund (SWVXX)	X			8/31/09				X								
6	Rollover IRA - Mutual Fund - PIMCO All Asset Instl	X			12/18/09		X										
7	Rollover IRA - Mutual Fund - Thornburg International Value A	X			12/18/09	X											
8	Rollover IRA - Mutual Fund - Westport Select Cap I	X			12/18/09	X											
9	Rollover IRA - Schwab Value Advantage Money Fund (SWVXX)		X		12/18/09		X										
10	Trust Account - Schwab CA Tax-Exempt Money Fund		X		5/1/09		X										
11	Trust Account - Schwab CA Tax-Exempt Money Fund		X		9/23/09		X										
12	Trust Account - Schwab Muni Money Value Advantage Shares (SWTXX)	X			10/6/09		X										
13	Trust Account - Schwab Muni Money Value Advantage Shares (SWTXX)	X			10/6/09						X						
14	Trust Account - Schwab CA Tax-Exempt Money Fund		X		10/6/09		X										
15	Trust Account - Schwab Muni Money Value Advantage Shares (SWTXX)		X		10/21/09					X							
16	Trust Account - iShares Barclays Aggregate Bond ETF	X			12/18/09	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Weiss, Joanne S

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	1	Trust Account - Mutual Fund - PIMCO All Asset Instl	X			12/18/09	X											
	2	Trust Account - Mutual Fund - Thornburg International Value A	X			12/18/09	X											
	3	Trust Account - Mutual Fund - Vanguard High-Yield Tax Exempt	X			12/18/09	X											
	4	Trust Account - Mutual Fund - Vanguard Interm-Term Tax-Exempt Fund I	X			12/18/09	X											
	5	Trust Account - Schwab Muni Money Value Advantage Shares (SWTXX)		X		12/18/09		X										
	6	Trust Account - Mutual Fund - American Fund Amcap Fund	X			12/22/09	X											
5)	7	ING 401K - Vanguard VIF Diversified Value		X		8/27/2009		X										
5)	8	ING 401k - Growth Fund of America - R3		X		8/27/2009		X										
5)	9	ING 401k - ING JP morgan mid Cap Val. Port- Init.		X		8/27/2009	X											
5)	10	ING401k - New Perspective Fund - Class R-3		X		8/27/2009		X										
5)	11	ING VP Intermed. Bond Port-I		X		8/27/2009			X									
	12																	
	13																	
	14																	
	15																	
	16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Weiss, Joanne S

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1																	
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

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Reporting Individual's Name		Page Number
Weiss, Joanne S	SCHEDULE C	12 of 13

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☒

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

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Reporting Individual's Name		Page Number
Weiss, Joanne S	SCHEDULE D	13 of 13

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒ mcx 6/14/10

		Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples		Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
		Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
6)	1	New Schools Venture Fund	non-profit organization	COO	9/01	5/09
6)	2	Green Dot Public Schools	non-profit education	Director	~2005	5/09
6)	3	Aspire Public Schools	non-profit education	Director	~2005	5/09
		Rocketship Education	non-profit education	Director	~2008	8/09
6)	4	Leadership Public Schools	non-profit education	Director	~2003	5/09
		New Leaders for New Schools	non-profit organization	Director	~2003	5/09
6)	5	Revolution Foods	for-profit company	Director	~2007	5/09
6)	6	Teachscape	for-profit company	Director	~2001	5/09

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☒ not required to report. mcx 6/14/10

		Source (Name and Address)	Brief Description of Duties
Examples		Doe Jones & Smith, Hometown, State	Legal services
		Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
	1		
	2		
	3		
	4		
	5		
	6		

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6) per previous report. mcx 6/14/10